

Gift of Securities to Caring Hearts Counselling Inc.
 **(U.S. listed securities only)**



DONOR/CLIENT/ESTATE INFORMATION

Legal Name(s) for charitable receiving purposes (please print):

Phone: _____

Full Mailing Address:

Estate Contact Name: _____ Phone: _____

DELIVERING INSTITUTION/ADVISOR INFORMATION

Name of Firm: _____ FINS# _____

Contact Name: _____

Phone: _____ Mobile: _____ Fax: _____

Client Account Number: _____

INSTRUCTIONS TO ADVISOR/DELIVERING INSTITUTION

I hereby provide authority to deliver **free** the following securities to **RBC Dominion Securities FINS#:90771** for credit to **Caring Hearts Counselling Inc. brokerage account #772-28532-1-0. Please deliver free of transfer fees:**

Security: _____ In Kind

CUSIP# _____ Market Symbol: _____ # of Shares/Units to transfer: _____

DONATION DESIGNATION

Area of Greatest Need Specific Area of Purpose: _____

AUTHORIZATION OF DONOR(S)/CLIENT(S)

Signature

Day Month Year

Signature

Day Month Year

Witness to Signature(s)

Day Month Year

Witness Name (Print)

To make your gift of securities, please complete this form and send to your advisor. They will be able to provide information such as CUSIP and FINS numbers and will send the completed form to Caring Hearts on your behalf.

Unexpected and/or unidentifiable transfers may make it difficult for us to issue the correct tax receipt. Contact us at 306.523.2782 with any questions about the gift of securities transfer process or fax this form to our office at 306.523.2787.

All donated securities are sold upon receipt. The amount of your charitable gift receipt is determined by the closing price on the day the securities transfer into our account.

With the exception of complex transfers and proprietary funds, all transfers initiated within 30 days of the end of a calendar year will be receipted in that same calendar year.

Your advisor may contact RBC Dominion Securities with any questions: Paul Forer at 306.791.9230 or paul.forer@rbc.com or fax this form to RBC at 306.757.2606.